

KEDIA ADVISORY



DAILY ENERGY REPORT

7 Aug 2025

- CRUDE OIL
- NATURAL GAS



Kedia Stocks & Commodities Research Pvt. Ltd.

Research Advisory | White Labelling | Digital Marketing



MCX UPDATE

Commodity	Expiry	Open	High	Low	Close	% Change
CRUDEOIL	19-Aug-25	5764.00	5865.00	5680.00	5713.00	-0.61
CRUDEOIL	19-Sep-25	5709.00	5787.00	5617.00	5642.00	-0.63
CRUDEOILMINI	19-Aug-25	5777.00	5864.00	5684.00	5713.00	-0.64
CRUDEOILMINI	19-Sep-25	5697.00	5789.00	5617.00	5644.00	-0.58
NATURALGAS	26-Aug-25	264.80	271.40	259.10	270.50	1.69
NATURALGAS	25-Sep-25	273.90	280.80	268.30	280.00	1.60
NATURALGAS MINI	26-Aug-25	265.30	271.30	259.20	270.50	-5.87
NATURALGAS MINI	25-Sep-25	274.30	280.60	268.60	279.90	-2.78

INTERNATIONAL UPDATE

Commodity	Open	High	Low	Close	% Change
Crudeoil \$	65.15	66.75	63.64	64.38	-0.35
Natural Gas \$	3.0150	3.0990	2.9450	3.0960	2.69
Lme Copper	9632.65	9709.00	9625.20	9690.80	0.48
Lme Zinc	2755.90	2808.50	2748.00	2795.85	1.28
Lme Aluminium	2570.70	2580.15	2561.10	2567.75	0.12
Lme Lead	1976.05	2001.48	1976.05	1999.23	1.06
Lme Nickel	15007.88	15205.25	15007.88	15103.88	0.52

OPEN INTEREST SNAPSHOT

Commodity	Expiry	% Change	% Oi Change	Oi Status
CRUDEOIL	19-Aug-25	-0.61	11.11	Fresh Selling
CRUDEOIL	19-Sep-25	-0.63	8.31	Fresh Selling
CRUDEOILMINI	19-Aug-25	-0.64	8.34	Fresh Selling
CRUDEOILMINI	19-Sep-25	-0.58	17.04	Fresh Selling
NATURALGAS	26-Aug-25	1.69	-6.57	Short Covering
NATURALGAS	25-Sep-25	1.60	-5.30	Short Covering
NATURALGAS MINI	26-Aug-25	1.65	-5.87	Short Covering
NATURALGAS MINI	25-Sep-25	1.60	-2.78	Short Covering

Technical Snapshot



BUY CRUDEOIL AUG @ 5670 SL 5590 TGT 5860-5920. MCX

Observations

Crudeoil trading range for the day is 5568-5938.

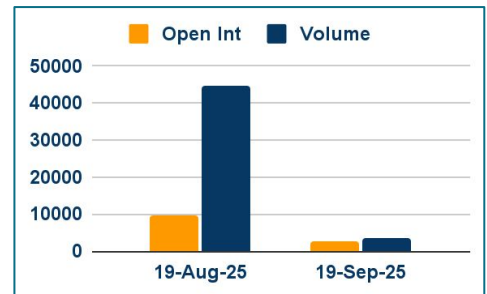
Crude oil prices rebounded supported by concerns over potential supply disruptions.

Trump is to impose an additional 25% tariff on goods from India due to Russian oil purchases

Crude inventories fell by 3 million barrels to 423.7 million barrels in the week ended August 1, the EIA said.

API data showed US crude stockpiles fell by 4.2 million barrels last week.

OI & Volume



Spread

Commodity	Spread
CRUDEOIL SEP-AUG	-71.00
CRUDEOILMINI SEP-AUG	-69.00

Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
CRUDEOIL	19-Aug-25	5713.00	5938.00	5826.00	5753.00	5641.00	5568.00
CRUDEOIL	19-Sep-25	5642.00	5852.00	5747.00	5682.00	5577.00	5512.00
CRUDEOILMINI	19-Aug-25	5713.00	5934.00	5824.00	5754.00	5644.00	5574.00
CRUDEOILMINI	19-Sep-25	5644.00	5855.00	5749.00	5683.00	5577.00	5511.00
Crudeoil \$		64.38	68.03	66.20	64.92	63.09	61.81

Technical Snapshot



BUY NATURALGAS AUG @ 266 SL 260 TGT 272-278. MCX

Observations

Naturalgas trading range for the day is 254.7-279.3.

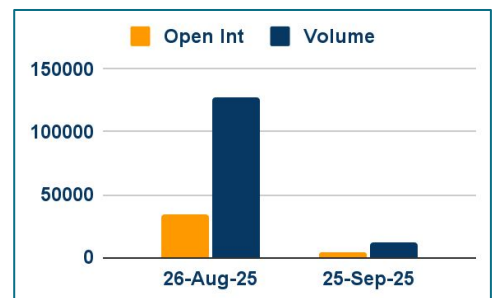
Natural gas climbed lifted by a drop in daily output, rising gas flows to LNG export plants.

Daily output drops to three-week low, impacting supply

LNG export feedgas increases after plant outages end

Gas stockpiles 7% above normal, expected to grow further

OI & Volume



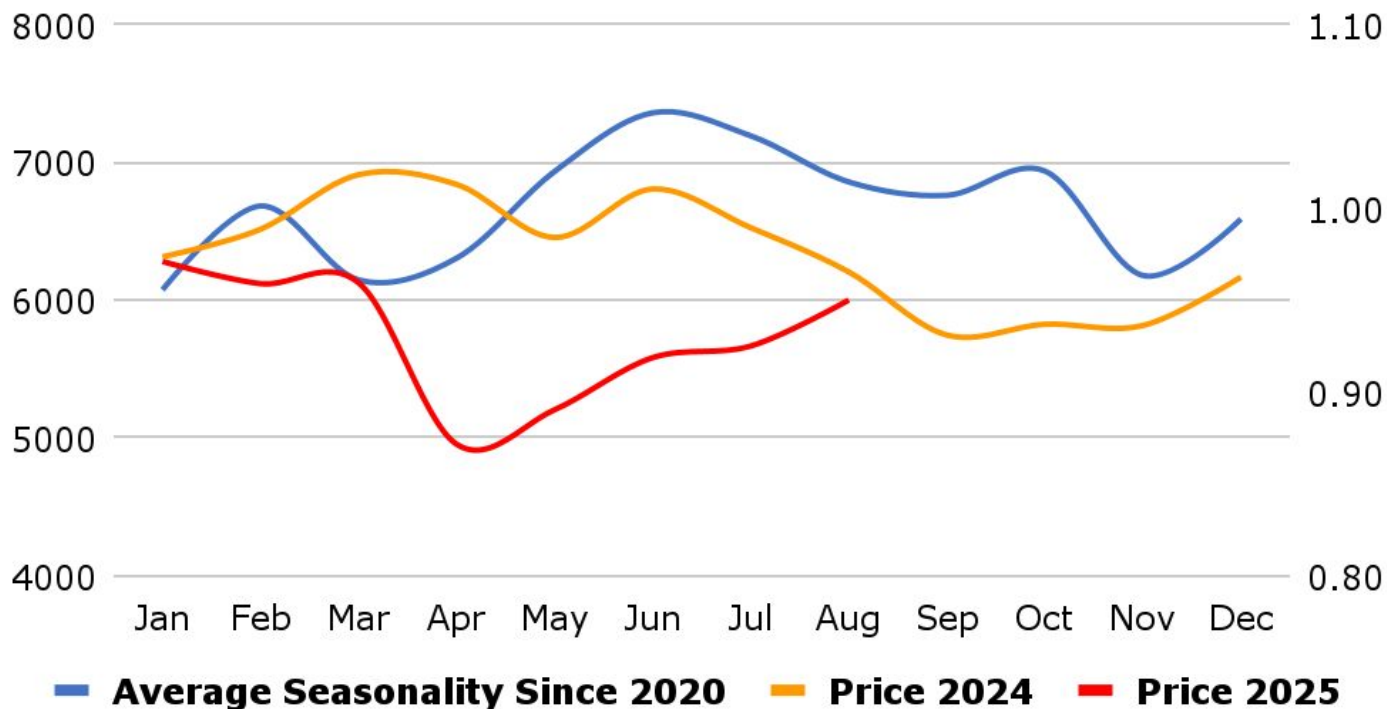
Spread

Commodity	Spread
NATURALGAS SEP-AUG	9.50
NATURALGAS MINI SEP-AUG	9.40

Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
NATURALGAS	26-Aug-25	270.50	279.30	274.90	267.00	262.60	254.70
NATURALGAS	25-Sep-25	280.00	288.90	284.50	276.40	272.00	263.90
NATURALGAS MINI	26-Aug-25	270.50	279.00	275.00	267.00	263.00	255.00
NATURALGAS MINI	25-Sep-25	279.90	288.00	283.00	276.00	272.00	264.00

MCX Crude Oil Seasonality



MCX Natural Gas Seasonality



Economic Data

Date	Curr.	Data
Aug 4	EUR	Spanish Unemployment Change
Aug 4	EUR	Sentix Investor Confidence
Aug 4	USD	Factory Orders m/m
Aug 5	EUR	French Gov Budget Balance
Aug 5	EUR	French Industrial Production m/m
Aug 5	EUR	Spanish Services PMI
Aug 5	EUR	Italian Services PMI
Aug 5	EUR	French Final Services PMI
Aug 5	EUR	German Final Services PMI
Aug 5	EUR	Final Services PMI
Aug 5	EUR	PPI m/m
Aug 5	USD	Trade Balance
Aug 5	USD	Final Services PMI

Date	Curr.	Data
Aug 6	EUR	French Prelim Private Payrolls q/q
Aug 6	EUR	Italian Industrial Production m/m
Aug 6	EUR	Retail Sales m/m
Aug 6	USD	Crude Oil Inventories
Aug 7	EUR	German Industrial Production m/m
Aug 7	EUR	German Trade Balance
Aug 7	EUR	French Trade Balance
Aug 7	USD	Unemployment Claims
Aug 7	USD	Prelim Nonfarm Productivity q/q
Aug 7	USD	Prelim Unit Labor Costs q/q
Aug 7	USD	Final Wholesale Inventories m/m
Aug 7	USD	FOMC Member Bostic Speaks
Aug 7	USD	Natural Gas Storage

News you can Use

U.S. services sector activity unexpectedly flatlined in July with little change in orders and a further weakening in employment even as input costs climbed by the most in nearly three years, underscoring the ongoing drag of uncertainty over the Trump administration's tariff policy on businesses. The Institute for Supply Management (ISM) said its nonmanufacturing purchasing managers index (PMI) slipped to 50.1 last month from 50.8 in June. The ISM survey's new orders measure declined to 50.3 last month from 51.3 in June, with export orders falling back into contraction for the fourth time in five months. The survey's measure of services employment fell to 46.4, the lowest level since March, from 47.2 in June. It has contracted in four of the last five months, and the reading followed the release last week of the Labor Department's surprisingly soft U.S. employment report. Not only was job creation softer than expected in July, previously reported job growth for May and June was revised lower by 258,000 positions, marking the biggest net downward revision on record outside of the COVID-19 pandemic. Price pressures, meanwhile, continue to mount. The survey's prices paid index rose to 69.9, the highest level since October 2022, from 67.5 in June.

The HCOB Germany Services PMI rose to 50.6 in July 2025 from 49.7 in June and was revised up from a preliminary reading of 50.1, signaling a modest return to growth after three months below 50. However, the pace remained below the long-term average. The recovery was supported by slight job gains, new service offerings, and a marginal increase in new business—mainly driven by domestic demand—while foreign orders continued to decline. Backlogs of work fell for the 15th consecutive month, aided by increased staffing, although employment growth was the weakest recorded so far this year. The HCOB Eurozone Services PMI edged up to 51.0 in July 2025, rising from 50.5 in June but slightly below the preliminary estimate of 51.2. Despite this, the reading signaled the fastest growth in service sector output since March. However, incoming new work for eurozone service firms remained largely unchanged from the previous month. New export orders fell for the 26th consecutive month, though the decline was modest and the softest since April. Outstanding business continued to decrease—a trend ongoing since May 2024—accelerating slightly in July.



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